**Market Notice**

**Date: 02 April 2013**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LTD –“BAYA36” , “BAYA37” and “BAYA38”,)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LTD “BAYA36”, “BAYA37” and “BAYA38”** on Interest Rate Market with effect from 02 April 2013 under its Asset Backed Note Programme dated 20 May 2011.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 4,400,000,000.00

**Total Notes Outstanding R** 3,526,195,951.00(excluding this Tranche of Notes but after the Redemption of BAYA21)

**Bond Code** BAYA36

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 9.005%3 Month Jibar as at 02 April 2013 of 5.125% plus 388bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 31 March 2018

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 02 April 2013

**Business Date Convention** Following

**Interest Commencement Date** 02 April 2013

**First Interest Payment Date** 30 June 2013

**ISIN No.** ZAG000104092

**INSTRUMENT TYPE: Floating Rate Note**

**Bond Code** BAYA37

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.005% (3 Month Jibar as at 02 April 2013 of 5.125% plus 388bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 31 March 2016

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 02 April 2013

**Business Date Convention** Following

**Interest Commencement Date** 02 April 2013

**First Interest Payment Date** 30 June 2013

**ISIN No.** ZAG000104100

**INSTRUMENT TYPE: Floating Rate Note**

**Bond Code** BAYA38

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.775%(3 Month Jibar as at 02 April 2013 of 5.125% plus 165bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 31 March 2014

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 02 April 2013

**Business Date Convention** Following

**Interest Commencement Date** 02 April 2013

**First Interest Payment Date** 30 June 2013

**ISIN No.** ZAG000104118

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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